

**The Hong Kong Chartered Governance Institute
Enhanced Continuing Professional Development (ECPD) Training
Family Office: Governance Aspects, Thoughts and Opportunities**

22 September 2023

Panellist:

Ms Winnie Shek

Ms Winnie Shek is a Partner, Business Tax Advisory of Deloitte Advisory (Hong Kong) Limited. She has almost 20 years of professional experience in Hong Kong, PRC, and cross-border business and tax advisory services. She is specialized in providing tax and regulatory advice to multinational corporations, State-Owned Enterprises, listed companies as well as high-potential private companies. She has deep experience in all kinds of corporate tax projects, from general tax/regulatory compliance to tax planning and implementation including investment strategies and corporate reorganizations. She is particularly experienced in providing pre-IPO tax solutions to her clients, including identification and cleaning-up of uncertain tax positions, advising the tax implications from pre-IPO restructuring, etc.

In addition, Winnie has diverse experience in resolving contentious issues and disputes with local tax authorities in Hong Kong and the PRC. She is experienced in resolving tax controversies related to related party transactions, inter-company recharges and cross-border payments. Her broad and extensive client-serving experience covers various industries, including property development, construction business, energy & resources, consumer products, etc.

Apart from her partner role in Deloitte China, she also serves as a Vice Chair (2022-2024) and Council Member for the Taxation Institute of Hong Kong. She is also a frequent speaker at various seminar and tax workshop.

Qualifications:

- Member of Hong Kong Institute of Certified Public Accountants (HKICPA)
- Fellow member of the Taxation Institute of Hong Kong (TIHK)
- Member of Institute of Chartered Accountants in England and Wales (ICAEW)
- Member of Association of Chartered Certified Accountants (ACCA) Chartered Tax Advisor
- Vice President of the Taxation Institute of Hong Kong (TIHK), 2022-2024