

The Hong Kong Chartered Governance Institute

Enhanced Continuing Professional Development (ECPD) Training

Listing Rules Foundation Course Series (Session Three: Chapter 14A - Connected Transactions)

26 August 2024

Moderator:

Mr Tom Chau

Mr Tom Chau FCG HKFCG is a HK and UK qualified solicitor. He joined Haiwen & Partners LLP in 2023 and is currently a Partner of Haiwen. Mr Chau has been with Herbert Smith Freehills for over 20 years and was a Partner of Corporate in Herbert Smith Freehills Beijing/Hong Kong. He specialises in capital markets deals, M&A, corporate restructuring, securities' issuing, IPOs and corporate governance.

Mr Chau has completed more than 50 IPOs and is now regularly advising more than 20 listed companies on compliance and regulatory matters. In addition, he has given presentations to various PRC agencies, government departments, academic institutions, and HKEX on the legal issues relating to listings in Hong Kong.

Mr Chau has been a Council member of HKCGI since 2021 and the Vice-Chairman of the Qualifications (previously, Education) Committee since 2022. He is currently a member of the Mainland China Affairs Committee and a Vice-Convenor of the Mainland China Technical Consultation Panel of HKCGI.

Mr Chau has actively participated in the Institute's activities since 2005 and has been the presenter of the Institute's AP ECPD seminars since 2008. He led his team in assisting the Institute to conduct a survey on the compliance issues in relation to "Shanghai-HK Connect" and "Shenzhen-HK Connect" while the research spent 17 months. He was also one of contributors of another research project of the Institute, namely, Amendments of the Mandatory Provisions for Articles of Associations of Companies Seeking for Listing Overseas.

Mr Chau has been an adjunct associate professor of the Master of Finance program of The Chinese University of Hong Kong and is currently a director of the Research Centre of International Financing & M&A of Zhejiang University. He graduated from the University of Hong Kong with B.A. degree and PCLL.