

March 2021

About the programme:

In 2020, there have been many cases that publicly listed companies made application to be delisted through privatisation via a scheme of arrangement. In this seminar, the speakers would share their valuable experience in this area with the audience.

- The relevant sections under the Companies Ordinance Cap 622 about scheme of arrangement and their requirements
- The jurisdiction of the Court
- Procedural steps involving designing the scheme, drafting the scheme document with explanatory statement, deciding on the classification of members, seeking
- Leave to convene a court meeting, servicing of the scheme documents, holding the court meeting, filing a petition for sanctioning of the scheme after the court meeting,
- Getting the court's final approval
- Legal issues involved in some of those privatisation cases and the ways to address those concerns